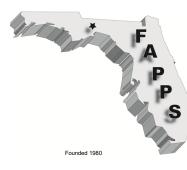
Professional Beach Getaway - August 15-17, 2025



THE PAPER CHASE

The Official Newsletter of the Florida Association of Professional Process Servers

1st Quarter Edition 2025

34th Annual Conference

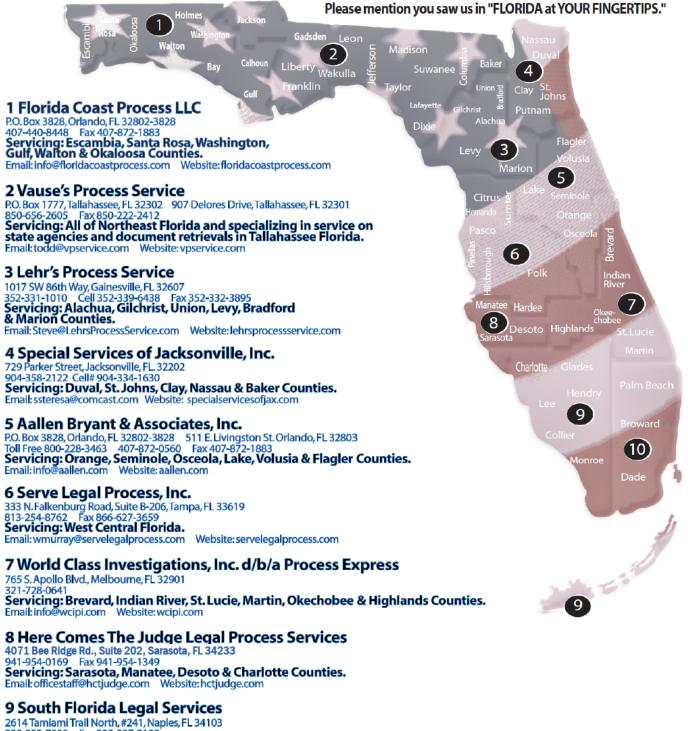
April 11-13, 2025 The Westin Lake Mary 2974 International Parkway Lake Mary, FL 32746



Dedicated to promoting Professionalism, Education, and Networking for over 35 years

FLORIDA at YOUR FINGERTIPS

provide instant service, status on service, and immediate returns to your firm. All are members of professional organizations and have superior service ratings by law firms and process service companies nationwide.



2614 Tamiami Trail North, #241, Naples, FL 34103 239-332-7000 Fax 239-337-2100 Servicing: Charlotte, Lee, Collier, Monroe, Hendry & Glades Counties. Email: info@southfloridalegalservices.com Website:southfloridalegalservices.com

10 Process Services, Inc.

8382 State Road 84, Ft. Lauderdale, FL 33324 Toll Free 800-527-6401 954-474-4867 Fax 954-452-7313 Servicing: Broward, Dade & Palm Beach Counties. Same day service of CT Corporation. Email: office@dealpsi.com Website: dealpsi.com



2025-2026 Association Guide

Board of Directors

Chris Yeoman AFPS, President Pembroke Pines

(954) 270-4597 email: chris.yeoman@aol.com

Bob Musser AFPS, Vice President Winter Park

(407) 679-1539 èmail: BobM@dbsinfo.com

Joe Osborne, Jr., Secretary Sarasota

(888) 360-5345 email: Joe@360legal.net

Gretchen Randall AFPS, Treasurer Hollywood (954) 944-3900 èmail: Gretchen@lri.us

Joseph Dion AFPS, Director Miami

(786) 539-7227 email: Joseph@mcpsnationwide.com

Kevin Fedotov AFPS, Director Orlando (407) 627-8222 email: FedotovK@yahoo.com

Desy Garcia AFPS, Director Orlando

(407) 687-6179 email: DesyGarcia22@gmail.com

Michelle Howard AFPS, Director

Pinellas Park (888) 642-0130 èmail: Michelle@trgtlegal.com

Tammy White, AFPS Director

Ft. Myers (239) 313-6740 èmail: Tammy@weservejustice.com

Administration & Membership: Diana Wardwell, AFPS

Email: administrator@fapps.org P.O. Box 72 Melbourne, FL 32902 -0072 (321) 952-0820 (877) 38-FAPPS Tollfree

> FAPPS is a Chartered State Association of the National Association of Professional Process Servers



Committees

Annual Conference Activities Chair: Amy Boyd, AFPS, boydsprostatus@gmail.com

Arbitration & Grievance (A&G)

Chair: Sean Segel, tampaempire@gmail.com Vice Chair: Jennafer Segel Members: Janet Deal, Diana Wardwell, Don Seward

Elections

Chair: Bob Musser, AFPS BobM@dbsinfo.com Vice Chair: Diana Wardwell, AFPS

FAPPS Distinguished Service Award (FDSA)

Chair: Bob Musser AFPS, BobM@dbsinfo.com Members: Dr. Denny Howley, Lance Randall AFPS, Diana Wardwell AFPS, Chris Yeoman AFPS, Margie Zawacki AFPS

Formal Education (AFPS) Chair: Michelle Howard, AFPS, Michelle@trgtlegal.com Vice Chair: Kevin Fedotov, AFPS Members: Diana Wardwell, AFPS, Joshua Kes, AFPS, Bob Musser, Lance Randall, AFPS

Legislation Chair: Lance Randall, AFPS FAPPSLegCommittee@gmail.com Vice Chair: Gretchen Randall Members: Joseph Dion, Michelle Howard, AFPS, James Kady, Bob Musser, Joe Osborne, Jr., Susan Pineiro, AFPS, Diana Wardwell, AFPS, Chris Yeoman, AFPS

Liaison

Chair: Tammy White, AFPS ParalegalLiaison@fapps.org Vice Chair: Chris Yeoman, AFPS

Process Server Appointment (PSAC)

Chair: Diana Wardwell, AFPS dwardwell@wcipi.com Vice Chair: Joe Osborne, Jr., AFPS Member: Joseph Dion AFPS, Joshua Kes AFPS, Lance Randall AFPS, Derek Tirado AFPS, Tammy White AFPS Chris Yeoman AFPS

Promotion & Growth (P&G) and Member Benefits Chair: Kevin Fedotov, AFPS Promotioncommittee@fapps.org FedotovK@yahoo.com Vice Chair: Desy Garcia Members: Joseph Dion, AFPS, Joshua Kes, AFPS

Technology Chair: Desy Garcia, DesyGarcia22@gmail.com

Violence Against Process Servers (VAPS) Chair: Michelle Howard AFPS, Michelle@trgtlegal.com Vice Chair: Frank Carreras, AFPS Member: Becky Gaston, Andy Karp, AFPS, Bonnie Moore AFPS, , Josh Randall, AFPS, Lance Randall, AFPS

Website

Chair: Diana Wardwell Vice Chair: Bob Musser

Newsletter Submissions: Submissions to the Paper Chase are highly encouraged. The preferred method of submission is electronic via email to administrator@fapps.org in Microsoft Word—though plain text format is fine. Articles will be edited for style, grammar, and length, if necessary. Spelling will be checked but it would be a good idea if the author checked this prior to submission. Advertisements must be camera ready. Electronic submissions are strongly encouraged. All of the relevant information regarding advertisement submissions-including sizes available, ad rates, and deadlines are on the advertising form.

The Fine Print: The Paper Chase is published quarterly by the Florida Association of Professional Process Servers, Inc. (FAPPS) a not-for-profit Florida corporation, for the benefit of the members. FAPPS assumes no responsibility for the accuracy of any article printed herein, nor do the articles necessary reflect the policies or opinions of FAPPS unless specifically noted. The articles are not to be construed as legal or accounting advice-those with such needs should consult the appropriate professionals. The editor reserves the right to edit any article for content, grammar, length, and style.

PRESIDENT'S REPORT

CHRIS YEOMAN AFPS, PRESIDENT

Dear Members,

It's an exciting time to be leading FAPPS as we navigate significant changes in our industry while staying true to the values that make us strong, significant and relevant. We are an industry that has experienced many changes in the last dozen or so years. One thing that has not changed is the efforts of our officers, directors, and committees working hard to represent your best interests.

My first order of business last April was to appoint chairs for each of our committees, ensuring they had the right leaders to form strong, dedicated teams focused on their designated tasks. As the saying goes, 'Divide and conquer,' and these team leaders have certainly lived up to that. I selected individuals who are not only passionate about the work but also committed to setting and achieving the goals that will drive FAPPS forward. Their hard work and dedication have already led to some impressive progress, and I'm confident that together, we'll continue to accomplish great things.

Our education team led by Michelle Howard has continued to expand, now covering over half the circuits of our state as a required or accepted education program for licensing. Recent discussions are in the works to continue and expand these programs wider in the hopes that one day every licensed or authorized process server in Florida will have the same uniform education program as the majority of professional organizations do. The feedback continues to be top notch from those taking our courses, and rightfully so as this amazing team of educators works constantly with a passion for success in educating everyone they can.

The education program has also helped or organization financially which allows us to expand our horizon of benefits we provide to our members. This summer for the first time ever, our FAPPS promotion and growth committee will be hosting a booth at the Florida Bar 2025 Convention for the purposes of expanding awareness of our organization and its members. Our team will be there to show attorneys and paralegals how to use our website to locate our members when looking for a qualified, ethical, and educated process server.

Our legislative team has been hard at work and has made extensive progress by working hand in hand with the Florida Bar and their committees to present changes in this legislative session to statutes that pertain to process serving. Efforts of committee chairman Lance Randall and his mission to make a partnership with leaders of the Florida Bar have been instrumental. Our voice is finally being not only heard, but respected. We also continue to monitor bills being filed by others that may affect us and continue to work with our lobbyist team to draft additional legislation that may benefit us in the future.

President's Report Continued Next Page

President's Report Continued

Our annual convention this year promises to be an event you won't want to miss! If you haven't already made your reservations, now is the time — we've got a full weekend planned with topnotch education, ample networking opportunities, and a lot of fun. A tremendous amount of planning has gone into this, ensuring it will be an event that adds value to both your professional growth and personal connections. Be sure to check our website for more details or reach out to Diana Wardwell if you have any questions. We welcome everyone to our meetings and education sessions without charge, and voting members can always attend voting sessions; however, we do request registration so we can prepare properly. We can't wait to see you there and share this exciting experience with you!

In January I travelled to Orlando to attend the NAPPS board of directors meeting that was held there. The meeting was well attended by other FAPPS board members showing support to our national organization who has always been supportive of FAPPS and our industry concerns. NAPPS will also be hosting their annual convention in Florida this year, information can be located on their website.

While I've touched on just a few of our committee highlights here, more detailed reports will be shared at our upcoming board meetings and at the convention. I am incredibly proud and honored to serve as FAPPS president, and I couldn't be more grateful to work alongside such a dedicated and exceptional board. Moving forward, I'm excited to continue collaborating with all of you, and I want each of our members to know that my door is always open. Please don't hesitate to reach out with any questions, concerns, or suggestions — together, we will keep strengthening FAPPS for everyone.

Sincerely,

Chris Yeoman, AFPS President Chris.Yeoman@aol.com

TPC





2025 Membership - Don't Miss Out!

An incredible year awaits, and your membership makes all the difference! If you haven't renewed yet, there's still time. Secure your spot today—pay easily by credit card using this link, send via Zelle to (321) 987-1041, or mail a check. Prefer to pay by phone? Call us at (321) 952-0820. Stay connected. Stay involved. Join us for an unforgettable 2025!

VICE PRESIDENT'S REPORT

BOB MUSSER, VICE PRESIDENT

Welcome to FAPPS, 2025 Edition!

Both the FAPPS and NAPPS conventions are coming up fast, and both are in Orlando FL. I can not overstate how much value I have obtained by going to these two conventions over the past three decades. You meet people, you learn from people, maybe you help people. You find out what is going on in the rest of the nation or state, and you build relationships that strengthen your ability to work. You make friends that have more in common with you than that guy in the bowling league.

I want to point out one key difference in the NAPPS and FAPPS policies on attending and voting. As of this morning, 2/12/2025, I have learned that you can NOT show up at the NAPPS annual meeting, and attend the business meeting or even VOTE without paying the registration fee of \$300. Despite the NAPPS bylaw that states that "members shall be admitted to all meetings", it is the current NAPPS policy that you must pay to attend or vote. I have registered my disagreement with this policy quite strongly, but it stands. This is not the case with FAPPS (or any other Process Server Association that I know of). While we at FAPPS certainly encourage members to register and pay for the convention because there is so much value, we have always allowed members to attend the business meeting and vote at no charge. You might get a handwritten badge, but your right to vote in your association will not be abridged. We do ask that you register as "badge only" so we can plan for you, but even if you show up at the last minute you will get a handwritten badge and be allowed to vote.

Please note: This is my opinion as a 29 year NAPPS member. This is not an official position of the FAPPS board.

Going forward, my primary focus this year is educating everyone else in the legal system on what constitutes good Electronic Service. As detailed in our white paper, it has to include a disinterested third party as mandated by Chapter 48.021. It has to be on a secure platform, not Email. We have to spread that message far and wide. We have to improve Chapter 48.021 to clarify with words something like "All original process, regardless of method served, must be served by...". We need to enlist the help of friends at the FL Bar, representatives that share our view, judges, whomever we know and can talk with. And we need to attempt to alter parts of Chapter 48 that mention service by anyone else, such as the reference in the new Secretary of State section that says "or an attorney".

Bob Musser

Vice President BobM@dbsinfo.com

FAPPS MEETINGS AND EVENTS



April 11-13, 2025 34th Annual Conference

The Westin Lake Mary 2974 International Parkway Lake Mary, FL 32746

August 15-17, 2025

Professional Beach Getaway 3rd Quarter Board Meeting

The Shores Resort & Spa 2637 S. Atlantic Ave. Daytona Beach Shores, FL

October 18, 2025 9:00 a.m. 4th Quarter Board Meeting

S. Florida - Location TBA

February 7, 2026

1st Quarter Board Meeting Meeting via Zoom

Meeting information and direct hotel reservation links are available at <u>www.fapps.org</u>

Secure your hotel reservation for each event ASAP to ensure you are able to take advantage of the FAPPS negotiated rate

EDUCATION (Online and In Person)



Courses are available for New Process Servers

and Continuing Education

Full Course Schedule and Registration www.fapps.org

SECRETARY'S REPORT

JOE OSBORNE, JR.

Dear Fellow FAPPS members,

As required by Article VIII Section 7 of our by-laws below you will find: (a). a description of the Motion or amendment, (b). the result of the vote and (c). the final wording of the order or amendment if passed that were made at the 4th quarter board meeting held October 19, 2024:

- Joe Osborne made a motion to amend the agenda as proposed. Seconded by Bob Musser. The motion passed unanimously.
- Joe Osborne made a motion to accept the agenda as amended. Seconded by Michelle Howard. The motion passed unanimously.
- Joe Dion made a motion to change the investment vehicle on the money market account. Seconded by Tammy White. The motion passed unanimously.
- Michelle Howard made a motion to approve the Treasurer to move \$20,000.00 from the operating account to the investment account. Seconded by Desy Garcia. The motion passed unanimously.
- Motion to Adjourn made by Michelle Howard. Seconded by Joe Osborne. The vote was called, and the motion passed unanimously.
- As required by Article VIII Section 7 of our by-laws below you will find: (a). a description of the Motion or amendment, (b). the result of the vote and (c). the final wording of the order or amendment if passed that were made at a Special board meeting held January 17, 2025:
- Tammy White made a motion to give the P&G Committee \$6,500.00 to attend the 2025 Florida Bar Conference. Second by Bob Musser.
- Joe Osborne made a motion to adjourn the meeting. Seconded by Kevin Fedotov. The motion carried.

As always it is a pleasure to serve this association and if you ever have any questions or concerns, please feel free contact me at (888) 360-5345 or by email at joe@360legal.net

Respectfully,

Joe Osborne, Jr. Secretary joe@360legal.net

ADMINISTRATOR'S REPORT

Diana Wardwell, AFPS

administrator@fapps.org

Dear Members,

2025 is off to a great start!! We invite you to register to attend the 34th Annual Convention April 11-13, 2025 in Lake Mary to network with other process servers from around Florida and across the nation. We have an excellent lineup of speakers on a variety of topics. Register today and bring a fellow process server with you!

Annual Convention

Help us spread the word to process servers not just in Florida, but across the U.S. I've sent invitations to those who have attended our education classes, with a special focus on new process servers.

Inquiries & Engagement

Our administrative office continues to receive a high volume of inquiries, including:

- Becoming a process server
- Education class details
- Finding members to serve their documents
- Membership and listing updates
- Upcoming events and process serving questions

I actively reach out to those who've taken our courses, as well as process servers nationwide, inviting them to join FAPPS. Last year, I provided a promotional letter to NAPPS for their new members, resulting in new Members.

Licensing & Jurisdiction Relations

As your primary point of contact, I've been working closely with court administrators and sheriff licensing offices. Alongside the Education and Process Server Appointment Committees, we aim to introduce FAPPS education in every Florida jurisdiction that hasn't yet approved our program.

Newsletter & Advertising

The deadline for article and ad submissions for the 2nd Quarter *Paper Chase* is April 18, 2025. Interested in advertising? Get a 10% discount by placing ads in all four editions.

Administrator Report Continued Next Page

2025 Status Update Membership Numbers

| 2025 February Membership | |
|--------------------------|-----|
| Active | 207 |
| Associate | 57 |
| Supporting | 40 |
| Pending Applicants | 6 |
| Total | 310 |

Administrators Report Continued

Committee Support

I continue assisting committees with resources and information to help them achieve their goals while maintaining FAPPS' branding and master documents.

New Promotional Initiatives

Retractable Banner: We took advantage of a 40% off sale with VistaPrint to create a new banner featuring a QR code linked to our homepage.

Promo Materials

Working with the Promotion & Growth Committee, we're ordering materials for the Florida Bar Conference in June with a QR code directing traffic to a special landing page for tracking engagement. The FAPPS P&G Committee will be attending the event as an exhibitor promote FAPPS and the "Find Server" feature to assist the legal community to quickly find FAPPS Members to handle their service of process.

Florida Sheriffs Association Membership

FAPPS is now a business member of the Florida Sheriffs Association, focused on supporting their mission and expanding our statewide presence.

Future Meeting Locations

I'm working with the President to secure event venues for 2025 and beyond. Your suggestions are always welcome!

Membership Updates

Membership renewals for 2025 are in progress, and we're reaching out to those who haven't renewed yet. We've sent notices and reminders and are now working with the P&G Committee to make follow-up calls. Members who can't renew now will have opportunities to rejoin at any point including our mid-year or later promotions. As in 2024, we'll continue periodic outreach.

If you have any questions about FAPPS services or programs, feel free to reach out anytime.

Thank you for your continued support!

Sincerely,

Diana Wardwell, AFPS







Applicants are published the first day of each month at www.fapps.org and through email notification.

Applicants automatically become a member the first day of the following month, pending no objection.

Welcome and Thank You for your support of FAPPS!

Rodney Bryant

Waterloo Legal Process Service 7215 Bosque Blv., Suite 313 Waco, TX 76710 Phone: (512) 853-9644

Novelette Reid

6950 N.W. 10 Court Margate, FL 33063 Phone: (561) 334-7744

Kevin Sattler

Trident Ground Protection Investigations 3317 NW 10th Terr, Suite 405 Oakland Park, FL 33309 Phone: (954) 200-6920

Donald Seward

Seward Investigations, Process and Courier Services, Inc. 4532 West Kennedy Blvd. #255 Tampa, FL 33609 Phone: (727) 895-5100

Angel Belen

AngelRose Multi Service, LLC 9342 Bloomfield Dr. Palm Beach Gardens, FL 33410 Phone: (561) 298-6610

Max Hayden

Central Jersey Process Service 9 S. Greenwood Ave. #674 Hopewell, NJ 08525 Phone: (908) 760-6257

Melanie Wever

C-1 Investigations 6919 West Broward Blvd. #96 Plantation, FL 33317 Phone: (305) 776-0727

Shawn Cook Cook Reporting Inc. 6204 Colgate Road Jacksonville, FL 32217 Phone: (904) 403-5510

Rosemary Lamanna

Alstate Process Service Inc. 60 Burt Drive Deer Park, NY 11729 Phone: (631) 667-1800

Argemis Monier

Nexus Legal Services, LLC 3905 Tampa Road, Unit 64 Oldsmar, FL 34677 Phone: (813) 758-5217

Supporting Members:

Nereida Camacho Wanderson Castilho Beth Chamberlain Herbert Mendelsohn Richard Lang Jovan Graves Donward Suber

Florida Association of Professional Process Servers

It's time to GROW YOUR BUSINESS

Opportunities are available to promote your services through advertising and sponsorship at the Annual Convention. Sponsorship helps FAPPS keep the registration costs down and put a Spotlight on you and your business.

34th Annual Convention April 11-13, 2025



The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

A Professional Never Stops Learning

nnual Meeting * Networking * Educational Sessions * Social Events

https://www.fapps.org/meetings.aspx



Dear Members,

The A&G Committee has continued to serve FAPPS by upholding the professional standards and ethics held by the association. This quarter one verbal complaint was received regarding non-payment for services between two active members. Before a formal complaint could be submitted the parties were able to resolve their issue, waiving any further action from the committee.

If anyone feels a member may be in violation of the FAPPS Code of Ethics or Bylaws, please contact me.

Sean Segel Committee Chair

Chair: Sean Segel Vice Chair: Jennafer Segel Committee Members: Janet Deal, Diana Wardwell, Don Seward



SURVEILX, INC.

4256 SW PINE COVE COURT, STUART, FL 34997 1303 PERIWINKLE PLACE, WELLINGTON, FL 33414 815 NE 8TH AVE, GAINESVILLE, FL 33601 Tel. 561.627.5377 GAINESVILLE, FL. BRANCH OFFICE – Tel. 352.376.9911

www.surveilx.com

Process Service and Private Investigation Skip Tracing, Courier & Mobile Notary Surveillance and Wait Time Available

Service in Palm Beach, Martin and St. Lucie Counties in South Florida Service in Alachua, Levy and Surrounding Areas.

We are trading partners in PST and are ready to serve!

Robert Goldberg – 561-371-8548 or 352-376-9911 Charles Goldberg -561-317-1708 or 561-627-5377



Annual Conference Activities Amy Boyd AFPS, Chair

Boydsprostatus@gmail.com (772) 460-6679

Florida Association of Professional Process Servers





We Invite You to Join Us!

By: Amy Boyd, Chairman of Annual Conference Activities

2025 is the 34th Anniversary of the Florida Association of Professional Process Servers annual convention. The events this year are rooted in education and networking. The cornerstones of the Florida Association of Professional Process Servers. We welcome all members, we are happy you are joining us!

We will be selling tickets to our 50/50 tickets starting Friday afternoon, the winner will be announced at the Saturday Evening Banquet. If you would like to donate a gift card or small prize for the ongoing raffle, please bring your donations to the registration table and make sure your business card is included.

Friday Events:

Join in the traditional FAPPS Golf Tournament Friday Morning, it starts at 7:30 am! The Annual Meeting starts at 4:30 pm

Meet fellow members, process servers, and our Exhibitors at the Reception which starts at 6:30 pm and runs through 8:30 pm followed by:

* Poker, it's only \$25 to join.

* Bingo, it's only \$10 to join.

Saturday Events:

Exhibitors will arrive at 8 am please stop by on your way into the meeting to learn about the products and services they offer.

The Annual Meeting resumes Saturday Morning at 9 am

Be sure to join us at 10:35 for Exhibitor presentations in the Meeting Room.

10:45 am Join in the fun of the "Process Server Showdown"

12 pm to 1 pm – Lunch

1:05-3:15 pm Educational Sessions (see convention schedule)

3:25 pm ALL MEMBERS will want to attend Election & Bylaw Amendments

6:00 pm-11:00 pm– Reception, Evening Banquet including Introduction to Board of Directors, Awards Presentations, Raffles, and Entertainment

This year's theme is Yellowstone. Dress as your favorite character or just arrive in your best jeans and boots for a fun night at the ranch!

Times are tentative and subject to change. Please check the Schedule of Events for additional details. Register today at: <u>Convention Registration Link</u>



Our next election will be at the Annual Meeting coming up in April. Nominations are open now, just send an email to both me AND the person you are nominating. Only Directors will be on the slate, the Officers will start year two of the two year term. The complete rules are in Article VI of our Bylaws, but basically, you have to have been a member for 12 months to be elected to the Board. You have to have served a complete year on the Board in the last five years to be elected President or Vice President. The deadline for making AND accepting nominations is Thursday April 3rd, 2025, at 5:00 pm Eastern time. The up to date list of nominees is at https://fapps.org/Elections

Bob Musser, AFPS FAPPS President Elections Chair BobM@dbsinfo.com www.fapps.org

TPC



Bob Musser, Chair BobM@dbsinfo.com

(407) 679-1539

Dear Members,

The FAPPS Distinguished Service Award is our Association's highest award. The process for selecting a 2025 Recipient was completed at an in person meeting of the committee last year. If you have someone that you feel merits consideration, please forward the name and any helpful background info to me, and I will share it with the committee. The perfect time for that is now, before we start the 2026 selection process!

Bob Musser FDSA Chair BobM@dbsinfo.com www.fapps.org

TPC

Member Information

- Member Listings can be updated continuously throughout the year. Email all updates to: administrator@fapps.org
- Email administrator@fapps.org to receive a link to set up your login and password to access the Member Only section of benefits & resources.
- Claim your free listing at <u>fapps.securedocumenttrading.com</u> to send and receive documents securely. This a FREE service for FAPPS Members. Need more information about how it works? Give us a call and we will walk you through the setup.
- Advertise your services with FAPPS (info at www.fapps.org)
- Attend an Education Class to obtain your AFPS Designation. Clerical staff of members are also welcome to attend for a reduced fee.
- Attend meetings to network and build your connections with other members

Formal Education

Happy New Year!

We are excited to welcome 2025 with great enthusiasm. The Education Committee is proud to announce that in 2024, we successfully educated 678 process servers—the largest number trained in a single calendar year to date! We also had the pleasure of training **Josh** minute. Kes, who has been officially approved as an educator. His contributions have already proven We have classes scheduled through July to be an invaluable asset to the committee.

Key Reminders for 2025

As we enter the new year, we want to highlight several important topics that have been addressed in recent training sessions and calls:

Private Investigators & Process Serving

Private investigators are **not** automatically authorized to serve process under their private investigation license. You must be properly **licensed in each jurisdiction** or appointed by motion and order. The only exceptions to this are civil witness subpoenas and federal services.

RING Doorbells & Electronic Service

There are **no statutes** that authorize service via RING doorbells or other electronic means. Do not let clients pressure you into improper service, as this could jeopardize your license.

Affidavits & Proofs of Service

As a process server, you are **personally** responsible for the contents of your affidavit or proof of service. Under no circumstances should anyone else sign your affidavit or proof of service, including by electronic signature. This practice is strictly prohibited.

Renewals & Deadlines

It is your responsibility to keep track of your license and bond expiration dates. To avoid lapses sign up for a renewal class at any time before your license expires or your jurisdiction requires. You do not need to wait until the last

2025 and will continue adding more based on demand.

Jurisdiction Application Deadlines

Some jurisdictions have strict application periods. Please plan accordingly:

- **Broward County** Applications • accepted only in July
- **Palm Beach County** Applications accepted only in October
- Other jurisdictions may require 6-8 weeks to process paperwork

Important: Many jurisdictions are not allowing late applications. If you miss your deadline, vour license will expire and you could be required to restart the entire process. including taking the original 16/20-hour class and waiting a full year to reapply.

We look forward to an **amazing 2025** and appreciate your dedication to maintaining the highest standards in process serving!

Stay informed. Stay compliant. Stay professional.

Respectfully,

Michelle Howard, AFPS Committee Chair



Dear FAPPS Board and Members,

As we approach the official start of the 2025 Legislative Session on March 4th, legislative activity has significantly increased, with numerous bills already filed.

Legislative Updates:

We continue to strengthen our relationship with the Florida Bar. I have been actively participating in both the Business Litigation Section & the Real Property Probate & Trust Law Section committee meetings in person, via Zoom, and through email. Our efforts have been well received, and I am pleased to report that our recommendations have been incorporated into both HB 157 & SB 576. These bills, currently moving through committees, proposes the following changes:

- Expands mandatory Registered Agent (R/A) hours to include 2 PM to 4 PM.
- Clarifies that an R/A who is a natural person may be served in accordance with FL Statute 48.031.
- Permits service on an employee of the R/A during the first attempt.
- Allows service on a business in receivership through the Receiver, in addition to other methods.
- Requires an affidavit of compliance detailing the diligence used to determine a party's absence or concealment before serving the Secretary of State.

If passed and not vetoed, these changes will take effect on October 1, 2025.

Ongoing Advocacy Efforts:

We are very close to garnering support for our proposed amendments to FL SS 48.184 (mandated posting for unknown tenants/occupants) and FL SS 119.071 (exempting process servers from public record publication), we have independently advanced these issues. We recently submitted proposed language to our lobbyist for review and believe we will have positive news to report during our annual conference in April.

Lobbyist Communications:

Our collaboration with our lobbyist has improved significantly, shifting from monthly emails to weekly calls. This has accelerated our progress. Additionally, the recent special legislative sessions have created unexpected dynamics that may influence bill sponsorship and passage of each this year. We remain hopeful that all three bodies will make amends and at the very least, pass our proposed bills.

Legislation Report Continued Next Page

Legislation Committee Report Continued

Educational Initiatives:

I was invited to create & present a CLE session at the Florida Bar's annual conference in June, focusing on recent legislative changes and anticipated amendments. This FAPPS-branded presentation would be in collaboration with the Education Committee. Since sponsorship is required for the annual conference, I am currently researching options and will present a recommendation to the board once the best route is determined.

Looking Ahead:

Having served in this role for nine months, it is clear that legislative processes and Bar activities often unfold over extended timelines, with agendas shifting rapidly. Committees are already preparing for 2026 legislation, emphasizing the need for continuous engagement.

To sustain our momentum, active participation and potential sponsorships will be key to maintaining our influence and adding value to these discussions.

Please feel free to reach out with any questions or suggestions. Thank you for your time and support.

Best regards,

Lance Randall, Chairman Legislative Committee Florida Association of Professional Process Servers (FAPPS)

TPC



FAPPS 34TH ANNUAL CONVENTION APRIL 11-13, 2025 WESTIN LAKE MARY

Hotel Registration Link (Room rate \$152 per night) Convention Registration Link

Network, Learn & Grow—Florida Style! Secure Your Spot at the FAPPS 34th Annual Conference – The Event You Can't Afford to Miss!

34th Fapps Annual Conference Activities!



Raffles *50/50 Drawing - Bring Your Raffle and Promotional Items!



Founded 1980 Florida Association of Professional Process Servers

34th Annual Convention April 11-13, 2025



The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

A Professional Never Stops Learning

Annual Meeting * Networking * Educational Sessions * Social Events

Online Registration: www.fapps.org/meetings.aspx

Hotel Registration Link (Room rate \$152 per night)

Convention Registration Link

FLORIDA ASSOCIATION OF PROFESSIONAL PROCESS SERVERS 34th Annual Convention, Westin Lake Mary, FL - April 11-13, 2025

Schedule of Events

Location

Friday, April 11, 2025

| <u>Time</u> | Event |
|-------------------|---|
| 7:00 am | President's Cup Golf |
| 3:30 pm – 4:00 pm | Bag Stuffing (no other time will be allotted) |
| 4:00 pm – 8:00 pm | Registration |
| 4:00 pm – 8:30 pm | Exhibitor Set-up & Display |
| 4:30 pm – 6:00 pm | Annual Meeting |

Call to Order

Pledge of Allegiance – Joe Osborne, Jr. Introduction of Board – Self Introductions Acknowledgement of Honored Guests – Chris Yeoman FDSA Introduction Acknowledgement of Sponsors & Exhibitors – Diana Wardwell Introduction of Members in attendance – Self Introductions Adoption of the Agenda – Chris Yeoman

<u>Reports</u>

Vice President's Report – Bob Musser Secretary's Report – Joe Osborne Treasurer's Report – Gretchen Randall Arbitration and Grievance Committee (A&G) – Sean Segel Election Committee – Bob Musser FAPPS Distinguished Service Award Committee - Bob Musser Promotion & Growth/Member Benefits Committee – Kevin Fedotov Liaison Committee – Tammy White Process Server Appointment (PSAC) – Diana Wardwell Technology Committee – Desy Garcia Website Committee – Bob Musser

| 5:30 pm – 6:00 pm | Education Session: "The Master Class; Process Serving" |
|-------------------|--|
| 6:30 pm – 8:30 pm | Welcome Reception |
| 8:00 pm | Bingo |
| 8:00 pm | Poker Tournament |

Saturday, April 12, 2025

| Time | <u>Event</u> |
|--------------------|------------------------|
| 8:00 am – 4:00 pm | Exhibitors on Display |
| 8:00 am – 1:00 pm | Registration |
| 9:00 am – 10:00 am | Annual Meeting Resumes |

Reconvene

Location

Pledge of Allegiance – Joe Osborne, Jr. Introduction of Board – Self Introductions Acknowledgement of Honored Guests – Chris Yeoman FDSA Introduction Acknowledgement of Sponsors & Exhibitors – Diana Wardwell Introduction of Members in attendance – Self Introductions

Reports (continued)

Annual Conference Activities Committee – Amy Boyd Education Committee – Michelle Howard Violence Against Process Servers Committee (VAPS) – Michelle Howard Legislative Report – Lance Randall Administrator's Report – Diana Wardwell President's Report – Chris Yeoman

New Business

Meeting resumes 3:15 pm

| 10:35 am | Exhibitor Presentations |
|------------------------------|--|
| 10:45 am – 12:00 pm | "Process Server Showdown" |
| 12:00 pm – 1:00 pm | Luncheon |
| 1:05 pm – 1:40 pm | Education Session "Navigating Financial Success: Strategies for a Secure Future" |
| 1:50 pm – 2:20 pm | Education Session: "Exploring Medical Insurance Alternatives" |
| 2:35 pm – 3:05 pm 3:15 pm | Education Session: Insurance: ""How to Protect your ASSets!" Election, Bylaw Amendments |
| | Committee Acknowledgements |
| 6:00 pm – 7:00 pm | Reception |
| 6:30 pm – 11:00 pm | Evening Banquet |
| | 34th Annual Conference Theme Dinner Introduction of 2025-2026 Board of Directors, Awards Presentations, Raffles, Entertainment – Dinner Served 7:00pm Theme – Yellowstone |

Schedule is Tentative and Subject to Change



Educational Sessions

"The Master Class; Process Serving"

"Process Server Showdown" Don't miss out on a chance to join in this interactive learning game!

"Navigating Financial Success: Strategies for a Secure Future" Speaker: Rey Descalso

"Exploring Medical Care Alternatives" Speaker: John Wesley Rothwell III, DNP, APRN, FNP-BC

Insurance: "How to Protect your ASSets!" Speaker: Michael "Mike" Yergey

Get Noticed at the Annual Conference!

Sponsorship and advertising opportunities are now available! Support our mission to keep costs low and make this event accessible to as many attendees as possible. Showcase your brand to a diverse audience while helping us create an impactful, inclusive experience.

Join us in making a difference—reserve your sponsorship or ad space today! Link

For details, contact administrator@fapps.org or (321) 952-0820.





NAVIGATING FINANCIAL SUCCESS

Join us for an insightful session: Strategies for a Secure Future.









Website www.FAPPS.org

34th Annual Convention April 11-13, 2025



The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

MEET OUR SPEAKER:

Rey Descalso, AAMS, AIF, BPC

Rey has been a Registered Representative and an Investment Advisor Representative since 2005, joining J.W. Cole Financial, Inc. in 2010. Prior to founding Privada Wealth Management, Mr. Descalso had been registered with Wells Fargo Advisors Inc., Wachovia Securities, and A.G. Edwards. Mr. Descalso attained the Accredited Asset Management SpecialistSM (AAMS®) designation through the College of Financial Planning and the Accredited Investment Fiduciary® (AIF®) designation through the Center for Fiduciary StudiesTM and attained The Bucket Plan® Certified (BPC®) designation. The BPC® process allows him to implement the most comprehensive wealth management plans.

A PROFESSIONAL NEVER STOPS LEARNING

Register Today!

www.FAPPS.org

Address The West

The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

In 2010, Rey Descalso left a large wirehouse to create a firm that would help his clients without call centers, proprietary products or the legacy liabilities of large Wall Street firms.

His experience as a Financial Planner during the Great Recession was a defining moment that guides him to this day: "As an industry, we were not well-prepared for the credit crisis on many levels. We did not have appropriate risk management in place for the needs of many clients. This went beyond the pure numbers and drawdowns. We were not well-equipped to handle the emotional hardship many clients faced when everyone thought the financial world was crashing down around them. So, educating clients about risk management has become one of my most important priorities."

He has been a Registered Representative and an Investment Advisor Representative since 2005, joining J.W. Cole Financial, Inc. in 2010. Prior to founding Privada Wealth Management, Mr. Descalso had been registered with Wells Fargo Advisors Inc., Wachovia Securities, and A.G. Edwards. Mr. Descalso attained the Accredited Asset Management SpecialistSM (AAMS®) designation through the College of Financial Planning and the Accredited Investment Fiduciary® (AIF®) designation through the Center for Fiduciary StudiesTM. He utilizes a Nobel Prize award-winning investment strategy (The Bucket Plan®) and attained The Bucket Plan® Certified (BPC®) designation. The BPC® process allows him to implement the most comprehensive wealth management plans.

Mr. Descalso has lived in the Central Florida area for most his life and attended Forest Lake Academy in Apopka. He received a Bachelor's Degree in Theology at Southern Adventist University in 1997 and a Master of Divinity Degree from Andrews Theological Seminary in 1999.



COST-EFFECTIVE, HIGH QUALITY HEALTHCARE

Join us for an insightful session on delivering cost-effective, high-quality healthcare!









A PROFESSIONAL NEVER STOPS LEARNING



34th Annual Convention April 11-13, 2025



The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

MEET OUR SPEAKER:

John Wesley Rothwell III, DNP, APRN, FNP-B

John Wesley Rothwell III, DNP, APRN, FNP-BC, is a highly experienced healthcare provider and entrepreneur with over three decades of experience. He holds a Doctor of Nursing Practice (DNP) and Master of Science in Nursing (MSN) from the University of Central Florida. As the founder and CEO of Island Direct Primary Care, John specializes in providing patient-centered, preventative, and chronic disease management through a direct primary care model.

Register Today!

www.FAPPS.org

Address The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

John Wesley Rothwell III, DNP, APRN, FNP-BC, is a highly experienced healthcare provider and entrepreneur with over three decades of experience. He holds a Doctor of Nursing Practice (DNP) and Master of Science in Nursing (MSN) from the University of Central Florida. As the founder and CEO of Island Direct Primary Care, John specializes in providing patient-centered, preventative, and chronic disease management through a direct primary care model.

In addition to his clinical work, John has served as adjunct faculty at UCF's College of Nursing, mentoring future healthcare leaders. His background includes roles in emergency medicine, urgent care, and military service as a combat medic and flight nurse. John is also the co-founder and CEO of BlocSec Inc., demonstrating his ability to lead across industries. His contributions extend into community service, serving on the boards of various nonprofit organizations and supporting veteran causes.

John is dedicated to integrating healthcare, leadership, and technology to improve the well-being of his patients and community



HOW TO PROTECT YOUR ASSETS

Join us to learn how to "To Protect Your ASSets"



Saturday April 202 2:35 PM Salon I-II



Michael "Mike" Yergey

34th Annual Convention April 11-13, 2025



The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

Michael T. Yergey started with Yergey Insurance Agency in 1990, and after graduating from Ferrum College as a triple major in business. He started in sales for small businesses in the small family owned agency and subsequently has worked in personal and commercial services, accounting and sales. He became a partner in 2004 and handled personal lines and special programs. In 2017, Mike formed Yergey Insurance Services that is specializing specifically in special programs that include private investigators and security guard industry.

A PROFESSIONAL NEVER STOPS LEARNING



Website www.FAPPS.org **Register Today!**

www.FAPPS.org

Address The Westin Lake Mary 2974 International Parkway, Lake Mary, FL 32746

Michael T. Yergey started with Yergey Insurance Agency in 1990, and after graduating from Ferrum College as a triple major in business. He started in sales for small businesses in the small family owned agency and subsequently has worked in personal and commercial services, accounting and sales. He became a partner in 2004 and handled personal lines and special programs. In 2017, Mike formed Yergey Insurance Services that is specializing specifically in special programs that include private investigators and security guard industry.

Mike has been working with State Organization and Departments of Public Safety Groups with their guidelines and bylaws. Yergey Insurance has been endorsed by many different National and State Associations for their insurance products and services that they provide.

Since graduating from college, Mike has been involved with a few different Non-Profit organizations like Fellowship of Christian Athletes in Northern Virginia (FCA) and Nokesville Volunteer Fire and Rescue Department as a running member. Mike has also been a member of Independent Insurance Agents of Virginia since 1995 and has been a committee chair for the Membership Committee of the IIAV. Mike won the Young Agent award from the IIAV for his outstanding contribution to the association during his time as committee chair. He is now serving as Past Chairman for the IIAV.

Mike currently resides in King George, VA with his wife Mary and their three children.

PALM BEACH COUNTY

MULBERRY LEGAL SERVICES, INC. CELEBRATING OUR **29th** YEAR!

CERTIFIED & ACCREDITED PROCESS SERVERS SKIP TRACING ****FULLY STAFFED****

> LAURIE W. MULBERRY Owner Office (561) 624-0526

2101 Vista Parkway, Suite 103 West Palm Beach, Florida 33411 Email: office@mulberrylegalservices.com

HONORED TO BE A MEMBER OF FLORIDA ASSOCIATION OF PROFESSIONAL PROCESS SERVERS NATIONAL ASSOCIATION OF PROFESSIONAL PROCESS SERVERS



Investigative Services, Inc.

Our Most Important Asset is Our Reputation

Over 35 years of experience

Certified by the New Jersey Professional Process Servers Association (NJPPSA) and Licensed as a Private Detective Agency by the State of New Jersey Providing Services Nationwide

Call now for a free consultation

www.jkinvestigativeservices.com email: jklegalprocess@aol.com **************



Get Noticed at the Annual Conference!

Sponsorship and advertising opportunities are now available! Support our mission to keep costs low and make this event accessible to as many attendees as possible. Showcase your brand to a diverse audience while helping us create an impactful, inclusive experience.

Join us in making a difference—reserve your sponsorship or ad space today! Link

For details, contact administrator@fapps.org or (321) 952-0820.





Dear Board and Members:

Thank you all for being here and/or reading this report. We hope that everyone was able to have a beautiful holiday and here's to a wonderful new year. Here is the update for this committee.

NAPPS: As of January 10, 2025, FAPPS is in complete compliance. We will have two opportunities to attend a NAPPS meeting this year. They will be holding a board meeting on January 25th, 2025 beginning at 9am at the Marriott Orlando Lakeside in Orlando, FL 32822. Then, from April 24th thru 26th, 2025 the NAPPS 43rd Annual Conference at this same location. If you plan on attending the board meeting, please email Administrator@NAPPS.com and if you would like to participate in the annual convention the link is on the NAPPS website under the events page. Our association always shows up big when NAPPS comes here so hope that everyone will try to be there. We were also informed that Larry Yellon, NAPPS President and Shawn Condry, the NAPPS State Association Chair, will be with us at our convention. Let's show him how Florida does it!

PAF: Mrs. Weber reached out just a few days ago to advise that they have elected a new board who was just sworn in. She also stated that they are looking at hopefully having a live annual conference in late fall of this year and will keep us updated as they move forward. Will update as we find out more. We are still looking to engage with any local chapters so, if anyone knows the contact information of their local Chapter's president, please reach out to us so we can get in touch.

FRP (Florida Registered Paralegals) and The Florida Bar: We had received an email from The Florida Bar. They have made us aware that the Annual Conference is June 25 – 28 and after years of asking, the Board has voted to sponsor a booth at this year's Annual Conference in Boca Raton. The president, Chris Yeoman, has also decided that this will now fall underneath the P&G committee, and we are so excited for this opportunity! Our presence there for the past three years has given us some headway with many areas of the Florida Bar and the FRP and this will surely just add to it!

In closing, we just want to thank you for your confidence in us and we will keep working to align FAPPS with the organizations that are important to you, our members. We are always looking for people who want to get involved in helping to grow this wonderful association. So, please reach out to me if you think you would like to be part of this committee; have a contact you feel we should meet; or ideas that we should hear!

Sincerely,

Tammy L. White, Chair Chris Yeoman, Vice-Chair

Visiting the Archives The Paper Chase April 2018



PROFESSIONAL TO PROFESSIONAL



Submitted by Dr. Denny Howley

Where ever you are and whenever anyone sees you, impressions are made. In the world of business that can easily convert into dollars. Ever go to a conference and by the time you left, you had a collection of business cards and no recollect of who gave them to you? Were those "giver-of-business cards" advertising? They sure were! But it was a wasted effort, if you did not remember who they were, no impressions good or bad – nada – just a little meaningless card.

SELF ADVERTISING

Whether we like it or not we are ALWAYS PROJECTING AN IMAGE. That IMAGE is ADVERTISING! That IMAGE will determine if someone likes you, if they will want to interact with you or, very often, whether they will be interested in doing business with you. ERGO, giving out business cards without creating some **memorable interaction** is a waste of both your time and money. Otherwise that business card that was so carefully crafted, will likely end up in the trash even before you leave the gathering.



Advertising aims at behavior change or some sort of action that has not been done in the past – like using your Process Serving Business. Such a move would be based on the expectations that you would do the job in a manner that would bring credit to your client. And that "trust", in the face-to-face environment, is based VERY heavily on that IMAGE perceived of YOU by that potential client. If that potential client is not "comfortable" with the IMAGE of YOU they see, then business cooperation is over before it ever begins.

SOOOOO the secret is simply to insure you PROJECT POSITIVE IMAGES! How? That is easy if you are a member of FAPPS or similar type business/social structure – get involved! Involvement can project an awesome positive image, a basis for meaningful interaction and a solid foundation for moving into the "I'd trust you with my business" phase. Therefore if you want to maximum the benefits of that PROFESSIONAL organization membership and maximize "SELF ADVERTISING", get involved!!!

Involvement allows others to see you and evaluate you as a CARING PROFESSIONAL. If you ask ANYONE on the BOARD or the COMMITTEES, they will tell you that involvement has increased their business. It also lays that foundation for the NEXT BEST FORM OF ADVERTISING – Word of mouth! One thing we human beings like to do, is talk, and we love to talk about others. If folks like YOU, they will almost always convey that sentiment to others, thereby ADVERTISING YOU!

"You Are Adverting" Continued Next Page

"You Are Advertising" Continued

Sure, involvement takes time. But there is no "good business fairy" rewarding "nice people" with success. It takes a lot of hard work and using your smarts.

"CONVENTIONAL" ADVERTISING

When you think of "advertising", you seldom think of yourself as advertising. You think of PRINTED advertising; "blind mailings", flyers, newspapers, telephone directories, professional publications, etc. Or of RADIO, TV blurbs or one or more WEB SITES and lots of "face time" on the various SOCIAL MEDIA forums. But all of these are essentially an extension of you – seeking attention, credibility and to be enough of an "attention getter" for the reader to contact you in some form. You can spend a fortune in both your time and money with questionable results UNLESS YOU DECIDE WHO YOU ARE TARGETING.

The prerequisite to targeting, however, is an HONEST evaluation of YOURSELF, YOUR FINANCES and what you want to accomplish for your Process Business in a graduated step-by-step "campaign". Obviously if you advertise or write articles for the PROFESSIONAL publications, like FAPPS and NAPPS it strengthens your IMAGE within those organizations.

What segments of the other advertising options you chose to use depends on your target audience, but you should determine what that is. It might be other Process Serving organizations, the legal profession or the general public, etc. Money is also a real factor that has to be carefully considered - how much you can afford?

For instance "Blind mailings" is like the person who acts like a "hand-out-business-cards-machine" at some gathering – it all goes in the trash. I also question phone directory advertisement. In this age of the internet you can simply "Q" your smart phone or computer with something like "process server and the location" or check your FAPPS or NAPPS Directory.

BOTTOM LINE

The point - no one advertising technique or approach will satisfy all your requirements. You MUST factor in your size, area of operation, financial where-with-all and short/long range business goals, etc. YOU MUST also clearly define your business objectives, examine your potential targets and determine what advertise approach would be best suited for you to employ. As your business situation evolves, this process must be on-going. Remember the cliché "WHAT HAPPENS IF YOU DON'T ADVERTISE?" NOTHING!

Denny has been writing articles for FAPPS and NAPPS for almost twenty years. He owns and operates Dr. Denny Howley d/b/a serving process in Key West - ONLY (33040, 33041, 33045) Capital of the Conch Republic. He has been in the business of serving process since 1997. Denny lives in Key West with his wife Beverly and two "critters" Shadow and Pepper.

A Professional Never Stops Learning

Promote your Membership status on your website!

Login to the Member Only section of the website and follow these instructions to add your member badge on your website.

FAPPS Member Badge Setup:

To add the FAPPS logo to your website, simply copy & paste the line of code

If you have not already set up your login, you will need to FIRST email administrator@fapps.org to receive the link to setup your password. You can use this <u>link</u> to send the email to request your login.

S

Member Badge

The link will publish the FAPPS logo on your website with a direct link to your membership information.

Get connected! Join a Meeting or Event

FAPPS Meetings are moving around the state to make it easier for members to attend.

Follow our Meetings page at <u>www.fapps.org</u> for upcoming dates and locations.

All members are welcome to attend.

The events are an excellent opportunity to learn more about your profession and

network.

The events are posted on our Facebook Page and Facebook Group Page. Join an event and get to know your fellow members!



Stay Connected - Follow FAPPS on Facebook

Follow our Facebook page for current information and updates regarding meetings and events at <u>www.Facebook.com/</u> <u>FAPPSonFB</u>



Education Classes Meetings Special Events Current News Legislative Updates

O'Rourke Investigative Associates, Inc.

Corporate Offices: 1225 N. King St 4th Floor Wilmington DE 19801 Post Office Box 368 Wilmington DE 19899-0368

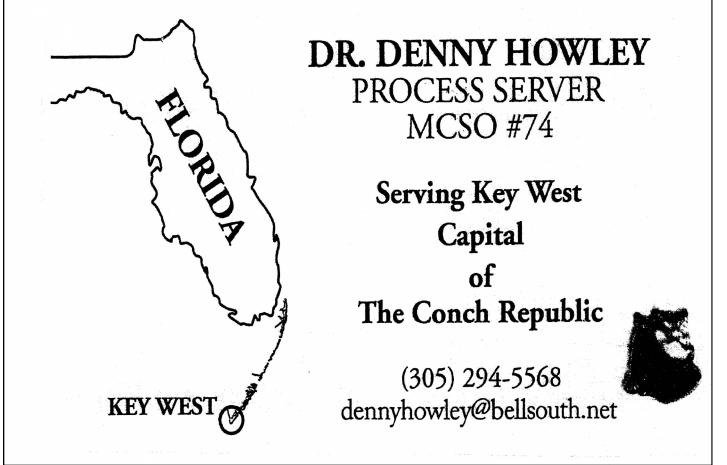
Low Flat Fee ANYWHERE in the State of DELAWARE

GPS Verified Service Data

SAME DAY SERVICE SPECIALISTS

Field Offices in Lewes DE, Philadelphia PA and Ocean City NJ Private Investigation Staff of Retired FBI, State Police and Wilmington PD

> (866) 427-3600 * (302) 427-3600 * (302) 656-8977 fax service@ORourkeInvestigative.com



Learning from Serving

An Educational Forum

Submitted by Dr. Denny Howley

The Question:

"While I know to be calm, polite and say 'I'm sorry', do you have any other phrases I can use to '**defuse**' that volatile person I am serving – I don't mean PERSONAL Service, but those <u>Record Custodians</u> who are having a <u>bad day</u> and I pay the price – I know I have to go back to this office again, but there must be SOMETHING else I can say or do?".

Answer provided by Denny

When we run into a situation like this, we are usually a "target of opportunity" for someone's frustration, upset or anger. It's like the guy coming home from work after a bad day and kicking the dog.

So I suggest some basic "target analysis", to allow you to **develop some empathy** for this particular Records Custodian. Why do you think the job would be frustrating? Sitting in an office all day, trying to do other jobs and getting interrupted by a Process Server! Maybe the boss is on his or her case. Maybe the kids are driving him/her nuts at home...who knows, but you can put a positive spin on the situation with something like this...

"Boy, I sure don't envy you in this job...at least I get outside...or..."

"How many other jobs/activities do you have to do besides being Records Custodian and getting interrupted by folks like me?? (and the answer to his/her reply is always 'wow...how do you do it and keep from going wacko? Or other tailored, positive, empathetic responses.

Visiting the Archives Ask the Doctor - March 2002



You might even try a "giggle" like giving a pack of M & M's...and say something like...'I have this idea, if I hook you on these you'll look forward to seeing me when I come by serving papers"...and at least it should trigger a smile and maybe even a laugh. AND IF YOU HAVE BROKEN THROUGH ON THE HUMAN LEVEL YOU'VE MADE A FRIEND!!!

This educational tid-bit was provided by "unknown", but it was submitted in letter form to then FAPPS President Todd Vause, sometime after our "Conventions" held in Melbourne and passed on to me to answer.

A Professional NEVER Stops Learning

Denny has been writing articles for FAPPS and NAPPS for over twenty five years. He owns and operates Dr. Denny Howley d/b/a serving process in Key West - ONLY (33040, 33041, 33045) Capital of the Conch Republic. He has been in the business of serving process since 1997. Denny lives in Key West with his wife Beverly and two "critters" Shadow and Pepper.

Share your serving stories! You can share a full article or a synopsis of the service and Dr. Denny will help you create the article. Email: <u>DennyHowley@bellsouth.net</u> or <u>administrator@fapps.org</u>

P&G/Member Benefits Kevin Fedotov AFPS, Chair fedotovk@yahoo.com (407) 627-8222

Howdy do everyone and welcome to the 1st FAPPS Meeting of 2025! Here are the latest updates from the Promotion & Growth Committee:

In-Person/Upcoming Events - The P&G Committee is currently working to prepare for the 2025 Florida Bar Annual Convention. It will be held from June 25th to June 29th in Boca Raton, and the committee has secured a budget for a booth and 2 representatives for the event. The goal is to educate attorneys, and other attendees about the Association. We will create a presentation demonstrating how to find and contact FAPPS process servers. We are also working on ordering a few promotional items to hand out at the Convention.

The next scheduled in person events are:

The FAPPS 34th Annual Convention April 11-13, 2025 in Lake Mary at the Westin Lake Mary located at 2974 International Parkway Lake, Mary, FL 32746.

The NAPPS 43rd Annual Conference April 24-26, 2025 in Orlando at the Marriott Orlando Lakeside 7499 Augusta National Drive Orlando, FL 32822.

The FAPPS Professional Beach Getaway August 15-17, 2025 in Daytona Beach at the Shores Resort & Spa located at 2637 S Atlantic Ave, Daytona Beach Shores, FL 32118.

In January the P&G Committee also attended the NAPPS Board Meeting in Orlando. The meeting was a very informative session about all the happenings around the country. We were able to speak to the Chair from the P&G Committee of NAPPS to try and coordinate a fun activity for NAPPS Annual Conference.

Social Media - As of January 28th 2025, our Facebook Group is at 384 members (up from 373 members in October) and the FAPPS page

has 1.1k followers with 909 Likes (up from 907 likes in October).

FAPPS is now on Instagram! We will be posting the Association's updates, photos, events, and news regarding anything Service of Process there, so be sure to follow our page via www.instagram.com/fl_fapps and share the page with fellow process servers.

Promotional Items - The P&G Committee has used funds from our marketing budget to order reflective lanyards to hold and display the process server's license. The lanyards are great in the nighttime as they will add a visibility layer of safety, and display the Association's name. If you would like to acquire a lanyard for your or your process servers, please contact us.

We are also working on acquiring new promotional items for our Members, if you have any ideas please reach out to the Committee.

New Member Welcome Packet - We are still at work creating a Welcome Packet for new Members & Servers, and look forward to showing our progress of at the next in person meeting.

The P&G Committee currently consists of Desy Garcia (co-chair), Josh Kes, Joseph Dion and Kevin Fedotov (chair), and we are constantly seeking individuals who are willing to contribute their time and support for our cause.

If you are interested in joining us, please reach out to the Administrator for a registration link or visit the FAPPS website by

Website Meeting Link Facebook Link

Be sure to "Like" and Follow Our Page.

Kevin Fedotov, AFPS Chair



Members and Guests,

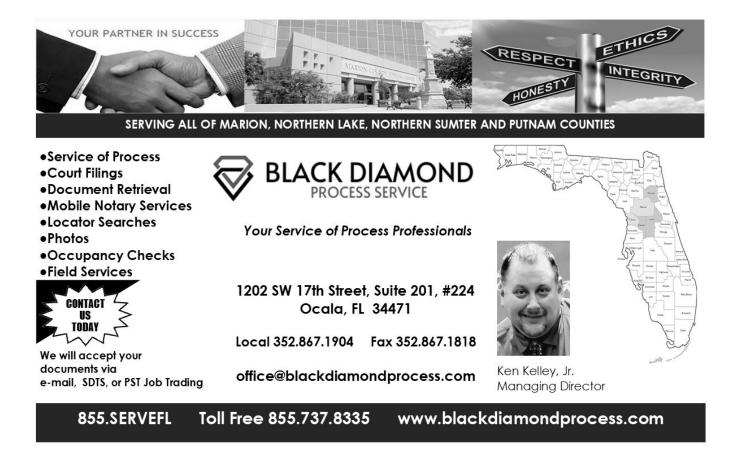
The committee is finalizing materials to share with licensing jurisdictions, working closely with the Education Committee. Our goal is to expand outreach by introducing our program to jurisdictions that have not yet adopted the FAPPS education program. To support this effort, we are developing a brochure highlighting the program and Florida's licensing structure. Once distributed, we will follow up with phone calls to establish connections. We recognize that building relationships and driving change takes time, and we are excited to take this important step forward.

In Duval County, there remains no update regarding the shortage of private servers. We remain committed to raising awareness of this issue and have recently received the results of the NAPPS Sheriff's Cost of Service of Process Study. The committee will review and discuss the findings. We will continue working to establish connections with individuals who can assist in addressing this challenge.

Additionally, we continue to receive reports of individuals serving process without proper appointment in counties without a licensing program, as well as cases of misinformation regarding who is authorized to serve. We need your assistance in addressing this issue. If you encounter instances of unlicensed individuals serving process, please email PSA@FAPPS.ORG. Documenting these occurrences is crucial in demonstrating the need for a licensing program. Unauthorized service not only undermines our profession but also threatens the integrity of the legal process.

If you're interested in joining our efforts, we welcome your involvement. Please reach out to us—we appreciate your support!

Respectfully, Diana Wardwell AFPS



JOIN US! NAPPS 43RD ANNUAL CONFERENCE & Educational Seminar – Orlando, FL April 24-26, 2025



Marriott Orlando Lakeside 7499 Augusta National Dr. Orlando, FL 32822

More details can be found at <u>www.napps.org/UpcomingEvents</u>

Violence Against Process Servers

No New Reports This Quarter

There have been no new incidents of violence against process servers have been submitted through the FAPPS website for this past quarter. However, we urge all members to remain vigilant and report any threats or acts of violence they encounter.

Cases We Are Monitoring

Pinellas County Case #21-06929 – A hearing on competency is scheduled for March 12, 2025. Santa Rosa County Case #24-CF-408 – A hearing is scheduled for February 24, 2025. FAPPS continues to track these cases closely and will provide updates as they develop.

Important Reminders for Process Servers

- Trespassing Laws Apply to Process Servers Process servers are not immune from trespassing laws. Do not enter homes, look through windows, enter backyards, or jump fences or gates. Under no circumstance should you forcibly enter a property.
- Your Safety Comes First No job is worth compromising your safety. If a situation becomes hostile or dangerous, leave immediately and report the incident.
- Strict Compliance with Florida Statutes Ensure you are fully informed and in compliance with all Florida laws governing process serving. Staying within legal boundaries not only protects you but also upholds the integrity of the profession.

We appreciate your dedication to this vital profession and encourage you to stay safe while serving. If you experience any threats or violence, please report them through the FAPPS website so we can continue advocating for stronger protections and awareness.

Stay safe,

Michelle Howard AFPS, Director Committee Chair – Violence Against Process Servers 727-542-1975 (cell)

Frank Carreras, AFPS Vice Chair 954-214-5194 fxcarreras@yahoo.com



Dear Members of FAPPS,

Happy New Year! I hope this year brings success, growth, and new opportunities for all of you. As we step into this quarter, I'd like to provide an update on our recent technology initiatives.

A couple of weeks ago, I reached out to Bob, Chair of the Website Committee, to implement the new approved feature where the Send Work Now button can be linked to a member's order form. This enhancement will provide significant value on our members' listings, making it easier for clients to take immediate action and engage with our members' services.

Once we finalized the process for implementing this update, my next step will be to collaborate with our Administrator, as well as the Promotion

year, which means less than 6 minutes of downtime.

& Growth team, to roll out an email marketing campaign. Additionally, I plan to utilize Facebook posts to inform our members about this new feature. My goal is to begin promotion no later than March 1st.

As always, I am available to assist our members. If you need any type of consultation regarding technology that could benefit your business, please don't hesitate to reach out. I am here to help and support your success.

Looking forward to a productive year ahead!

Best regards, Desy Garcia

TPC

Diana Wardwell, Chair

Bob Musser, Webmaster



The FAPPS website is full featured, a complete source of information on all things FAPPS, and a frequently used tool for finding private process servers across Florida and the entire nation. Many thanks to Diana Wardwell for her constant review, and to the committee chairs who send us content for the areas for which they are responsible. The FAPPS server is a private, secure, replicated and backed up place for the Administrator, Secretary, Education, and other committee chairs to store information that belongs to FAPPS. We no longer have to move files and data from person to person after each election. We use an Uptime monitor which shows we are over "4 Nines" available (99.99%). That means that the FAPPS Website and membership database are online and available almost always, and don't miss more than 52 minutes a year. We are trying to achieve 5 Nines this

Bob Musser, Webmaster

The website is reviewed and updated on an ongoing basis to ensure our information is current. We are always open to suggestions for content and information to share. If you have a suggestion you are welcome to email <u>administrator@fapps.org</u>.

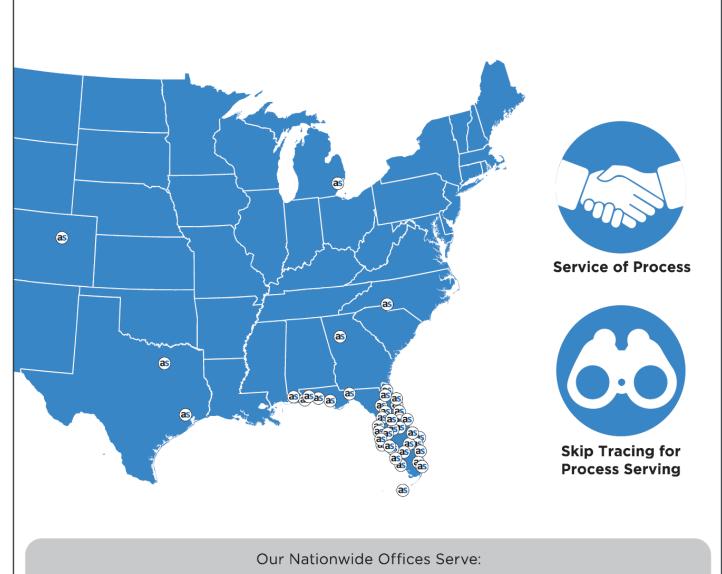
The Member Only section contains additional resources. In order to access this area of the website you will need to create a login. This can be accomplished by <u>emailing</u> a request for login information.

Diana Wardwell, Chair

accurateserve®

WHERE PERFECTION IS THE PROCESS "We Give Attorneys Peace of Mind"

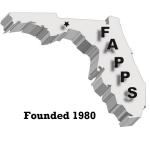
(844) 94 ACU SRV • (844) 942-2877



Lakeland • Tampa • St. Petersburg • New Port Richey • Jacksonville • Orlando • St. Augustine • Orange Park • Kissimmee Milton • Lake Mary • Ft. Myers • Naples • Plantation • Sarasota • Bradenton • Pensacola • Ft. Walton Beach • Spring Hill West Palm Beach • Titusville • Daytona Beach • Port Charlotte • Miami • Tallahassee • The Villages • Ocala • Clermont Inverness • LaBelle • Port St. Lucie • Vero Beach • Stuart • Okeechobee • Palm Coast • Key West • Gainesville • Panama City Mobile, AL • Denver, CO • Atlanta, GA • Detroit, MI • Dallas, TX • Houston, TX • Charlotte, NC

Florida Association of **Professional Process Servers**

A NAPPS Chartered State Association P.O Box 72 Melbourne, FL 32902-0072



Mailing address:

If You Haven't Tried PST Lately, You Haven't Tried PST!

Not thrilled with your current software? Looking for something better? Looked at PST before? Well Look Again!



- New Web-Based Interface
- Export to QuickBooks without
- requiring recurring costs to Zapier New API for Direct Integration and
 - Advanced Automation

Client Dashboard

- Job Entry Form Customized with Your Colors and Instructions
- Easily Accessible Job Updates
- Online Invoices and Payments



PayLegal

- Seamless Integration into PST
- Magic Links for Easy Payment •
- Surcharging Option for Fees



- · Optimized and User-Adjusted Routing
- eSigning Documents



VeriServed

- Management of all Electronic Serves
- **Complete Electronic Audit**
- Defendable in Court



Harness the Power of AI!

PST Mobile

- Stop manually entering new job data
- Ask AiMY to "read" documents and autopopulate key job information
- Increase staff productivity and reduce errors

